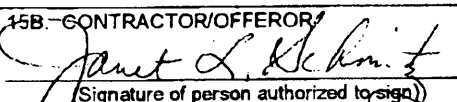
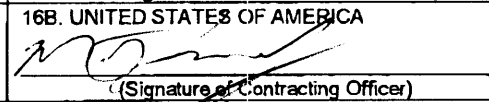


<b>AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT</b>		1. CONTRACT ID CODE	PAGE OF	PAGE
			1	2
2. AMENDMENT/MODIFICATION NO. P00096	3. EFFECTIVE DATE SEE BLK 16C	4. REQUISITION/PURCHASE REQUISITION NO. N00024-03-FR-23570	5. PROJECT NO. 03-02612-23 570	
6. ISSUED BY NAVAL SEA SYSTEMS COMMAND Buyer/Symbol: Michael J. Taylor, SEA 02612M 1333 ISAAC HULL AVE, SE MS 2050 WASHINGTON NAVY YARD, DC 20376-2050 202-781-3948; <a href="mailto:taylormj@navsea.navy.mil">taylormj@navsea.navy.mil</a>		7. ADMINISTERED BY (If other than Item 6) DCMA RAYTHEON TUCSON PO BOX 11337 BLDG 801 M/S D4 TUCSON AZ 85734-1337	CODE	N00024
			CODE	S0305A
8. NAME AND ADDRESS OF CONTRACTOR (No., street, county, State and ZIP Code)		(x)	9A. AMENDMENT OF SOLICITATION NO.	
RAYTHEON COMPANY 1151 E. HERMANS RD PO BOX 11337 TUCSON AZ 85734-1337 DUNS: 79-459-8573      TIN: 95-1778500			9B. DATED (SEE ITEM 11)	
		X	10A. MODIFICATION OF CONTRACT/ORDER N00024-98-C-5364	
			10B. DATED (SEE ITEM 13) 98 JAN 09	
CODE 15090	FACILITY CODE			
<b>11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS</b>				
<input type="checkbox"/> The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of offers <input type="checkbox"/> is <input type="checkbox"/> is not extended. Offer must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation as amended, by one of the following methods:  (a) By completing Items 8 and 15, and returning _____ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separated letter or telegram which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGEMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by telegram or letter, provided each telegram or letter makes reference to the solicitation and this amendment, and is received prior to the opening hour a date specified.				
12. ACCOUNTING AND APPROPRIATION DATA (If required) See Attached Financial Accounting Data Sheet				
<b>13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS, IT MODIFIED THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.</b>				
<input checked="" type="checkbox"/> A. THIS CHANGE ORDER IS ISSUED PURSUANT TO: (Specify Authority) THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT/ORDER NO. IN ITEM 10A. <input checked="" type="checkbox"/> B. THE ABOVE NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (such as changes in paying office appropriation data, etc.) SET FORTH IN ITEM 14, PURSUANT TO THE AUTHORITY OF FAR 43.103(b). <input type="checkbox"/> C. THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF:  <input type="checkbox"/> D. OTHER (Specify type of modification and authority)				
<b>E. IMPORTANT:</b> Contractor <input type="checkbox"/> is not <input checked="" type="checkbox"/> is required to sign this document and return <u>2</u> copies to the issuing office.				
14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organized by UCF section headings, including solicitation/contract subject matter where feasible.)  SEE PAGE 2				
15A. NAME AND TITLE OF SIGNER (Type or Print) Janet L. Schmitz, Contracts Negotiator		16A. NAME AND TITLE OF SIGNER (Type or Print) MICHAEL G. LEE Contracting Officer		
15B. CONTRACTOR/OFFEROR  (Signature of person authorized to sign)	15C. DATE SIGNED 3/21/03	16B. UNITED STATES OF AMERICA  (Signature of Contracting Officer)	16C. DATE SIGNED 21 Mar 2003	

NSN 7540-010152-9070

PREVIOUS EDITION UNUSABLE

STANDARD FORM 30 (REV. 10-8)  
Prescribed by GS  
FAR (48 CFR) 53.2

N00024-98-C-5364  
 N00024-03-FR-23570  
 Page 2 of 2

The purpose of this modification to Raytheon Company Contract N00024-98-C-5364 is to (1) extend the Award Fee period for CLIN 0001 and (2) to revise CLIN 0008AE as it appears under SECTION B to correct an administrative error made on P00095. This modification results in no additional cost to the government. Accordingly, said contract is modified as follows:

- Under SECTION B - SUPPLIES OR SERVICES AND PRICES/COST, revise CLIN 0008AE to read as follows:

Note: Funding obligated to CLIN 0008 remains unchanged.

CLIN	SUPPLIES OR SERVICES	QTY/UNIT (M/H)	ESTIMATED COST	BASE FEE	MAXIMUM AWARD FEE	ESTIMATED COST PLUS FEE
0008AE	Provide Engineering and Technical Services in support of the SM-3 Program. (FY03 BMDO FUNDS)					

- The period of performance for the 10<sup>th</sup> Award Fee Period of CLIN 0001 is hereby extended from February 2003 to 30 April 2003. Revised criteria will be provided via separate correspondence.
- Except as modified herein, all other terms and conditions of said contract remain in full force and effect.