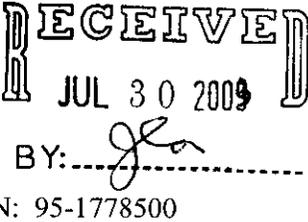


AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT

1. CONTRACT ID CODE

PAGE OF PAGES
1 3

2. AMENDMENT/MODIFICATION NO. P00099	3. EFFECTIVE DATE SEE BLK 16C	4. REQUISITION/PURCHASE REQUISITION NO. N00024-03-FR-72826	5. PROJECT NO. 03-452-72826
6. ISSUED BY NAVAL SEA SYSTEMS COMMAND Buyer/Symbol: Michael J. Taylor, SEA 02612M 1333 ISAAC HULL AVE, SE MS 2050 WASHINGTON NAVY YARD, DC 20376-2050 202-781-3948; taylormj@navsea.navy.mil		7. ADMINISTERED BY (If other than Item 6) DCMA RAYTHEON TUCSON PO BOX 11337 BLDG 801 M/S D4 TUCSON AZ 85734-1337	

8. NAME AND ADDRESS OF CONTRACTOR (No., street, county, State and ZIP Code) RAYTHEON COMPANY 1151 E. HERMANS RD PO BOX 11337 TUCSON AZ 85734-1337 DUNS: 79-459-8573 CODE 15090		(x)	9A. AMENDMENT OF SOLICITATION NO.
			9B. DATED (SEE ITEM 11)
		X	10A. MODIFICATION OF CONTRACT/ORDER N00024-98-C-5364
			10B. DATED (SEE ITEM 13) 98 JAN 09

11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS

The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of offers is is not extended. Offer must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation as amended, by one of the following methods:

(a) By completing Items 8 and 15, and returning _____ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separated letter or telegram which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGEMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by telegram or letter, provided each telegram or letter makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.

12. ACCOUNTING AND APPROPRIATION DATA (If required)
See Attached Financial Accounting Data Sheet

13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS, IT MODIFIED THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.

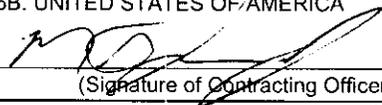
<input checked="" type="checkbox"/>	A. THIS CHANGE ORDER IS ISSUED PURSUANT TO: (Specify Authority) THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT/ORDER NO. IN ITEM 10A.
<input type="checkbox"/>	B. THE ABOVE NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (such as changes in paying office, appropriation data, etc.) SET FORTH IN ITEM 14, PURSUANT TO THE AUTHORITY OF FAR 43.103(b).
<input type="checkbox"/>	C. THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF:
<input checked="" type="checkbox"/>	D. OTHER (Specify type of modification and authority) DETERMINATION OF FEE

E. IMPORTANT: Contractor is not is required to sign this document and return 2 copies to the issuing office.

14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organized by UCF section headings, including solicitation/contract subject matter where feasible.)

SEE PAGE 2

Except as provide herein, all terms and conditions of the document referenced in Item 9A or 10A, as heretofore changed, remain unchanged and if full force and effect.

15A. NAME AND TITLE OF SIGNER (Type or Print)		16A. NAME AND TITLE OF SIGNER (Type or Print) MICHAEL G. LEE Contracting Officer	
15B. CONTRACTOR/OFFEROR (Signature of person authorized to sign)	15C. DATE SIGNED	16B. UNITED STATES OF AMERICA  (Signature of Contracting Officer)	16C. DATE SIGNED 30 JUL 2003

The purpose of this modification to Raytheon Company contract N00024-98-C-5364 is to provide funds for Award Fee earned for the Tenth Evaluation Period. Accordingly, said contract is modified as follows:

1. In accordance with SECTION B Clause entitled DETERMINATION OF AWARD FEE, the award fee earned for the tenth evaluation period is as follows:

<u>CLIN</u>	<u>EVALUATION PERIOD</u>	<u>POTENTIAL AWARD FEE</u>	<u>AWARD FEE EARNED</u>	<u>%</u>
0001	Tenth			

2. This modification increases the total amount funded under this contract by [redacted] as reflected by the attached Financial Accounting Data Sheet (FADS), from [redacted] to [redacted]. This modification results in no increase to the total contract value.

4. A detailed breakout of contract funding to date is as follows:

<u>CLIN/SLIN</u>	<u>Est. Cost</u>	<u>Base Fee</u>	<u>Cost + Base</u>	<u>Award Fee</u>	<u>Incentive Fee</u>	<u>Total</u>
0001AA						
0001AB						
0001AC						
0001AD						
0001AE						
0001AF						
0001AG						
0001AH						
0001AJ						
0001AK						
0001AM						
0001AN						
0001AP						
0004						
0005						
0006AA						
0006AB						
0006AC						
0006AD						
0006AE						
0008AA						
0008AB						
0008AC						
0008AD						
0008AE						
Total						

3. Except as modified herein, all other terms and conditions of said contract remain unchanged and in full force and effect.